Evidence Based Practice: Use of Telehealth to Reduce Rehospitalizations in the CHF Population

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#### Abstract

Aim: To evaluate if telehealth monitoring (TM) assists in reducing rehospitalization rates in the chronic heart failure (CHF) population when compared to usual care of visitation from homecare nurses by implementing an evidence-based practice (EBP) project. Background: Verbal or written education and two to three weekly homecare visits by nurses are insufficient methods to manage CHF. CDC (2012) reports one million CHF-related rehospitalizations occurred in both the years 2000 and 2010, signifying no improvement in the delivery of care. Another cost-effective method is required to care for this vulnerable patient population to decrease costs that total \$34 billion and to improve quality of care. Design: After a PICOT question was developed, a critical appraisal of the evidence was conducted. Rosswurm and Larrabee (1999) EBP model was used as a guiding framework for the pilot study. At the end of the six months of the study, the data on the primary outcome - rehospitalization rates - were compared to the previous six-month time period when the usual care was provided. The secondary outcomes measured were mortality rate, length of stay in the hospital if re-admitted, and cost of care. The Donabedian Method was utilized to evaluate all aspects of care that contributed to the outcomes. *Results*: The pilot study supports the use of TM in the CHF patient population to reduce rehospitalizations. Intermediate outcomes: lower blood pressure, greater medication and diet adherence, improved mental, physical, and emotional well-being. Conclusion/Implications: TM, while a costly initial intervention, supports long-term benefits of cost savings and increased quality of life in the CHF population. The use of TM assists in identifying signs and symptoms of CHF exacerbation, thus resulting in earlier implementation of medical care and preventing rehospitalizations. TM promotes self-management of CHF, resulting in long-term lifestyle changes.

Evidence Based Practice: Use of Telehealth to Reduce Rehospitalizations in the CHF Population

### **Statement of the Problem**

In United States (U.S), the population of patients diagnosed with chronic heart failure (CHF) is rapidly increasing with about 660,000 new cases diagnosed yearly. The debilitating disease affects 5.8 million people nationwide and 23 million people worldwide, and is the most common cause of rehospitalizations for patients 65 years of age and older (Centers for Disease Control and Prevention [CDC], 2010; American Heart Association [AHA], 2012). The data from the National Hospital Discharge Survey conducted by CDC (2012) reported that approximately one million rehospitalizations, an average of 24.7%, occurred in the patient population above the age of 65 years in the year 2000 and the year 2010, signifying no improvement in the quality of care delivered.

Recurrent hospitalizations are associated with increased healthcare costs, increased morbidity and mortality, and impaired quality of life (McGhee & Murphy, 2010). The disease mortality rate of CHF is 50% within five years of diagnosis, resulting in about 275,000 deaths a year (AHA, 2012). In order to reduce the yearly CHF healthcare costs of approximately \$34 billion, Centers for Medicare and Medicaid Services (CMS) have recently adopted a plan supported by the Affordable Care Act that will reduce reimbursement to hospitals and home healthcare agencies with excessive readmission rates (CMS, 2012). With increasing accountability, hospitals and healthcare providers are seeking options to improve patient outcomes in this vulnerable population.

According to CDC (2012), half of the rehospitalizations caused by an underlying CHF diagnosis are avoidable if appropriate medical care is provided in a timely manner. This growing healthcare issue is identified in home healthcare environments, where the care provided by a nurse is often inadequate to prevent rehospitalizations. The home nursing visits scheduled 2-3 times a week to monitor for signs and symptoms of CHF disease exacerbation does not allow for early detection and treatment of disease risk factors (Weintraub et al., 2010; Gellis et al., 2012). Furthermore, evidence suggests that educating patients using verbal or written techniques are insufficient methods in managing disease processes (Wilson, 2003; Taylor-Clarke et al., 2012). The Institute of Medicine (IOM) (2012) proposes using an

emerging tool of telehealth telecommunications technology to care for high risk patients. Telehealth monitoring (TM) delivers safe, effective healthcare by providing remote surveillance of multiple patients by a healthcare professional (usually a nurse) using digital technology (Artinian et al., 2007; Marineau, 2007; IOM, 2012). TM is a cost-effective care model that focuses on *Healthy People 2020* goals of improving patient outcomes and access to care, and eliminating healthcare disparities (Reed, 2005; Lawton, 2010; AHA, 2012).

### **Clinical Problem using PICOT Format**

New practices changes in clinical sites are required to address the high number of preventable rehospitalizations caused by CHF. Incorporating the use of TM at home, versus the usual care provided by visiting homecare nurses, in caring for patients diagnosed with CHF can have beneficial effects on rehospitalization rates. TM promotes patient self-management of disease process and results in lifelong lifestyle changes (McGhee & Murphy, 2010; Radhakrishnan & Jocelon, 2011; Gellis et al., 2012). Numerous randomized control trials research studies with CHF population have illustrated that TM assists in early identification of symptoms of disease exacerbation, thus resulting in earlier implementation of medical care and preventing the need for rehospitalizations (Artinian et al., 2007; Stone et al., 2010; Gellis et al., 2012).

### **PICOT Question**

In patients diagnosed with CHF (P), how effective is the implementation of TM in the home (I) when compared to on-site visitations from home healthcare nurses (C) in the prevention of rehospitalizations (O) over a 6-month time period (T)?

### **Practice Change Team**

For successful implementation of TM in homecare settings, an interdisciplinary planning team with specialized knowledge is required. The daily monitoring of the patient's vital signs and patient education will be performed by nurses (RN) who will be educated on the use of the TM equipment by a company representative of the Honeywell "HomMed" Health Monitoring System (HomMed Inc., 2011). The telehealth nurses will directly collaborate with the primary care physicians (PCP) or cardiologists to

closely case manage the care. In addition, a cardiologist or a nurse practitioner (NP), who specializes in CHF, will be the program directors/mentors. Other disciplines that are preferred for the practice change are physical therapy (PT), occupational therapy (OT), and nutritional services. If the patient requires rehabilitation services, home-based PT and OT can provide additional disease education (i.e. related activity) to the patient and/or family with every homecare visit. If the patient has other complex uncontrolled comorbidities (i.e. diabetes) or food allergies, a nutritionist or a dietician can assist with appropriate diet recommendations. The interdisciplinary team required for this practice change will consist of at least two RNs, a NP, a cardiologist, a PCP, a PT, an OT, a nutritionist or a dietician, and a company representative of HomMed, Inc.

In addition to an interdisciplinary team, key informants are also required in the fieldwork for the achievement of the program. Patients and family members are the best sources of assistance in providing individualized norms and perceptions of the program. Adequate education will be provided by nurses on the use of the TM system. Before initiating the home-based program, patients and families will be invited to share personal perceptions, interests of the program, and the likelihood of continuing the program for six months. Family members are of critical importance of the practice change and will be involved when educating patients on the disease process. If the patient lives in an assisted care facility, staff will be also educated on the CHF disease process and the TM device. Family members, facility staff, and telehealth nurses can reinforce healthy patient behaviors and discourage negative actions, thus preventing disease exacerbation.

Stakeholders, such as hospitals and health clinics, who will be affected by this practice change, can be involved in improving patient outcomes. To assist patients with transitioning care from hospital to home, social workers managing discharges of high risk CHF patients can refer these patients to the home healthcare agency instituting the TM services. Heart failure clinics and PCPs should also be aware of the implementation of the TM services as a practice change for other possible patient referrals. A collaborative approach is essential between the planning team members, between the planning team and

the key informants, and between the practice site and other stakeholder agencies to measure the effectiveness of TM in preventing rehospitalizations in the susceptible CHF population.

#### Synthesis of Relevant Data

Primary care nurses in various practice settings including home health nurses, special interest groups like the American Academy of Ambulatory Care Nurses, and government agencies including the United States Department of Agriculture and Institute of Medicine (IOM) are all proponents of the implementation of telehealth monitoring (TM). According to the IOM (2012), telehealth has developed in both the public and the private sectors. The federal government offers grant funding to encourage the peer-reviewed journals and professional societies to dedicate efforts in the field of telehealth. Due to the emerging need for TM, the private technology industry is striving to develop new user-friendly applications for telehealth (National Academy of Sciences, 2012).

After evaluating homecare nurses' feedback, it was suggested that due to the nature of the disease process, the chronic heart failure (CHF) population requires additional in-home monitoring to prevent recurrent hospitalizations. Most nurses state that the allotted 30-minute home care visit was insufficient to provide education and monitoring to this vulnerable patient population. The homecare nurses recommended a prevention strategy that would allow daily monitoring of the CHF patient for a longer duration of time (Greenberg & Cartwright, 2001). Implementing TM in homes will assist with closer monitoring of the patient and increased collaboration with medical practitioners to provide the necessary care to the patients. Additionally, the comparison data compiled by the Centers for Medicare and Medicaid Services (CMS), which consists of extracted information from the patient records (i.e.an OASIS Assessment), reveals consistent findings of lower overall rehospitalization rates in homecare agencies in Ohio that are currently utilizing TM (CMS, 2013).

Many special interest groups provide education and training to support the implementation of TM. For example, the Telehealth Nursing Special Interest Group, a subset of the American Telemedicine Association, serves as a resource and is involved with research, creating and refining practice guidelines, and advocating for the necessity of TM application in health care settings. Much of the research

conducted is supported and funded by government agencies such as the Agency for Healthcare Research and Quality (AHRQ) (American Telemedicine Association, 2008). Additionally, the American Academy of Ambulatory Care Nurses also supports the use of TM and encompasses elements of TM nursing into the Ambulatory Certification (American Academy of Ambulatory Nursing, 2013).

The IOM suggests that TM has positive implications for patient care, education, research, and public health (IOM, 1996). Other agencies supporting the use of TM include the Department of Defense, Department of Commerce, and CMS (Wakefield, 2012). The Health Resources and Services Administration (HRSA), an agency of the United States Department of Health and Human Services (US-HHS), encourages healthcare practitioners to extend the use of TM to populations that have poor access to health care services. Key functions of the agency include collaborating with state, federal, and private entities to fund research initiatives, synthesizing best TM practices, providing technical support, developing policies, and advocating for TM implementation (US-HHS, 2013). Three grants awarded by HRSA that encourage TM research are the Licensure Portability, Telehealth Network, and the Telehealth Resource Center. According to a HRSA representative, there are "twenty six federal agencies and offices that either have an interest or investment in telehealth technology" (Wakefield, 2012). Vested interest and support revolve around decreasing health care costs, cultivating access to minimize disparities, improving patient care outcomes, simplifying modalities, maximizing efficiency and quality, and increasing medication compliance. These are all potential TM contributions to the current and future state of health care (Wakefield, 2012).

#### **Group Critique of Collective Evidence**

Articles were obtained through Cochrane Library and CINAHL searches, and included the search terms (tele\*) AND (congestive heart failure OR heart failure OR CHF).Dates included in the search ranged from 2007 to 2013. The English language was the only additional modifier utilized. The goal of the synthesis was to find the highest level of evidence to support the implementation of TM in the CHF population to decrease hospital admissions. Three systematic reviews and one randomized control trial

(RCT) were selected (see *Appendix A* for the appraisal forms, the evaluation tables, and the synthesis table of the studies).

After reviewing high level of evidence studies, results strongly support the implementation of TM to reduce rehospitalizations in the CHF patient population. Decreased rates of CHF-related admissions and decreased trends in mortality rates were the recurrent themes in all four of the studies. Additionally, two of the four studies reported decreased all-cause hospitalizations and bed days of care, thus favoring the implementation of TM (Klersy, De Silvestri, Gabutti, Regoli, & Auricchio, 2009; Polisena et al., 2010; Weintraub et al., 2010).

Polisena et al. (2010) supported the implementation of TM in the CHF population. Mortality rates (CI 95% [0.64(0.48-0.85)]), number of patients hospitalized (CI 95% [0.77(0.65-0.90)]), and emergency room visits (from one pre-post study, the mean values consisted of 0.17 versus 0.63) decreased. Additionally, the length of stay had a reduced trend (mean values from two observational studies were 1.21 versus 1.97 and 2.11 versus 3.93). The review by Polisena et al. (2010) also illustrated an increase in the prevalence of primary care clinic visits. Although the rationale is not explored in the review, numerous studies have indicated that daily monitoring of the patient leads to enhanced collaboration with the physician and increased office visits to identify and control early exacerbation of symptoms, thus preventing rehospitalizations (Aanesen, Lotherington, & Olsen, 2011; Lehmann, Mintz, & Giacini, 2006; Roher et al., 2010). The increased visits to the clinic are still considered measures of cost-effective care, reducing the average cost of one rehospitalization by over \$23,000 (Wang, Zhang, Avala, Wall & Fang, 2010). TM also promotes self-management of disease processes and healthier behavioral choices, thus leading to increased participation in care. The TM patients, therefore, are more likely to comply with follow-up appointments with the primary care physicians or cardiologists (McGhee & Murphy, 2010; Radhakrishnan & Jocelon, 2011; Gellis et al., 2012).

Although not as many variables were assessed, Klersy et al. (2009) also supported the implementation of TM. RCTs that were studied favored the use of TM for CHF hospital admissions (CI 95% [0.72(0.64-0.81)]) and on all-cause hospital admissions (CI 95% [0.96 (0.90-1.03)]). Cohort studies

that were assessed favored the use of TM for all-causes of mortality (CI 95% [0.53 (0.29-0.96)]) and allcause hospital admissions (CI 95% [0.52 (0.28-0.96)]). Additionally, these authors attempted to classify the various care approaches to the CHF population. Three different approaches were identified: 1) a usual care approach, which referred to in-person visits at the doctor's office, clinic, or at the emergency department without additional phone calls to and from the patient; 2) a phone monitoring approach including scheduled structured phone interaction with the health care professional (with or without home visits) and reporting of patient symptoms and/or physiological data; 3) a technology-assisted monitoring approach relying on the information communication technology (i.e. TM) to transfer physiological data. The second and third approaches significantly improved outcomes when compared to the first intervention (Klersy et al., 2009)

Clarke, Shah, & Sharma (2011) implemented a meta-analysis to evaluate the effectiveness of TM in the CHF population. Data on decreased mortality rates (CI 95% [0.77(0.61-0.97)]) and CHF-related hospital admissions (CI 95% [0.73(0.62-0.87)]) remained consistent with the other studies' findings and also favored the use of TM. Other variables studied were the number of all-cause hospital admissions, emergency department visits, and bed days of care. These findings illustrated no significant difference between the TM group and the control or usual care group, likely due to the relatively small sample sizes of some of the studies (Clarke et al., 2011).

Unlike the level one evidence systemic studies discussed, a level two RCT conducted by Weintraub et al. (2010) evaluated the impact of a TM intervention measuring body weight, blood pressure, heart rate, and subjective transmitted reports. The control group received disease management education from a nurse that directed the Specialized Primary and Networked Care in Heart Failure (SPAN-CHF) program, and the randomized intervention group received a nurse from SPAN-CHF in conjunction with TM. The 188 patients in the study were randomized to either the intervention or the control group (95 in the intervention group, 93 in the control group). Variables studied were consistent with the other studies and included the frequency of CHF-related hospitalizations, the incidences of allcause hospitalization rates, and the rates of mortality. Increased compliance with heart failure medication

regime was also reported in the TM group. Educating the patients via TM on medications such as angiotensin-converting enzyme (ACE) inhibitors or angiotensin receptor blockers (ARB) resulted in 70% fewer rehospitalizations than patients who were not taking the medications (Weintraub et al., 2010). The study reported a lower rate of CHF-related hospital admissions and bed days of care as well as a decreased trend in mortality. However, the study reported an increase in the number of all-cause hospitalizations in the intervention group (Weintraub et al., 2010). This phenomena was not explored in detail, but may be attributed to the presence of pre-existing conditions not related to heart failure.

All four articles reviewed varied in terms of consideration of the control or "usual care" consortium. For example, control groups were assessed by a home care nurse, a physician, or a combination of both. Additionally, there was significant variance in the types of TM modalities that were employed. However, with recurrent similar findings from the high level and quality of studies reviewed, the strength of the evidence strongly supports the use of TM to decrease rehospitalizations in the vulnerable CHF population. It is important to note that TM encompasses an array of potential modalities, and the data suggests that the appropriate mode of TM delivery should be tailored to the patient's preferences and his/her health care needs and goals (Clarke et al., 2011).

#### **Evidence-Based Practice Model**

Efforts to change practice should be guided by conceptual models. The Model for Evidence-Based Practice Change (M-EBPC) is a revised version of the model by Rosswurm and Larrabee (1999), and contains six steps that focus on processes that improve outcomes (Rosswurm & Larrabee, 1999). This model has been employed for implementing change based on best practices by the American Stroke Association, intensive care units, and other settings (George & Tuite, 2008; Kavanagh, Connolly, & Cohen, 2006). The stages of this model are appropriate for the PICOT statement as the model is organized, easy to use, and allows for ongoing monitoring of completed projects (Melnyk & Fineout-Overholt, 2011; Rosswurm & Larrabee, 1999).

Step one of M-EBPC is identifying the problem, which is the prevalence of increased rates of rehospitalizations in the chronic heart failure (CHF) population. The implementation team then forms a

team composed of stakeholders, such as administrators, at least two registered nurses (RNs), a nurse practitioner (NP), a cardiologist, a primary care provider (PCP), a physical therapist (PT), an occupational therapist (OT), a nutritionist, and a company representative of HomeMed, Inc. for consultation regarding the Health Monitoring System (HomMed Inc., 2011). Internal data regarding the CHF population is collected, including emergency room (ER) visits, length of stay, costs of care, and the primary data of concern: rate of rehospitalizations. External data is gathered for benchmarking, and includes 30-day rehospitalization rates at or below the 80th percentile, which is considered optimal by the Centers for Medicare and Medicaid Services (CMS, 2013). After examining the data, recognition of the practice change is justified. The rehospitalization of CHF patients is then linked with the use of telemedicine technology to resolve the problem and to measure the outcomes. A PICOT is formulated to provide focus (Melnyk & Fineout-Overholt, 2011). The PICOT question under consideration of this project is: In patients with CHF (P), how effective is the implementation of TM in the home (I) compared to the visitation of home healthcare nurses (C) in the prevention of rehospitalizations (O) over a 6-month time period (T)?

Step two involves locating and identifying the types and sources of evidence, such as systemic reviews or meta-analysis (level 1 evidence) and randomized control trials (level 2evidence), installing a plan, and conducting a search. According to the M-EBPC, CHF care and TM evidence is then critically judged for strength in step three of the process. The feasibility, benefits, and risks of implementing a TM intervention are assessed. A final determination is made based on these factors, as well as on the quantity and strength of evidence to support the change (Melnyk & Fineout-Overholt, 2011; Rosswurm & Larrabee, 1999).

In step four, the proposed change is defined and resources identified. The TM intervention for the CHF population is initiated as a pilot change to determine possible adaptations needed before implementing the change into practice. After developing an evaluation plan, the baseline data and the outcome indicators regarding rehospitalizations are collected (Melnyk & Fineout-Overholt, 2011). Once the pilot study is implemented, the process is evaluated, outcomes are measured, and the

recommendations are developed. As part of step five in the process, data and verbal feedback from field users and participants are necessary for the adoption of, rejection, or adaptation of the new practice (Melnyk & Fineout-Overholt, 2011; Rosswurm & Larrabee, 1999).

Finally, the new practice is incorporated into the standard of care in step six. The outcomes are monitored and the results disseminated. After an approval from the stakeholders, HomeMed Inc. will provide an in-service education to all providers. Ongoing monitoring of the project is necessary for further refinements (Melnyk & Fineout-Overholt, 2011; Rosswurm & Larrabee, 1999).

#### **Objectives of Change**

The overall objective is to decrease rehospitalization rates by early identification and treatment of the signs and symptoms of a CHF exacerbation. This will be accomplished by improved self-management through education and the enhanced monitoring of TM. The telehealth nurse provides education and counseling in regards to salt and fluid restrictions, daily body weight measuring, medication compliance, smoking cessation, and symptoms that may indicate an exacerbation of CHF, such as swelling, frothy cough, orthopnea, or a general increase in shortness of breath (American Heart Association, 2013).

### **Support for Change**

Homecare nurses report that homecare visitation time is insufficient to educate and monitor the vulnerable CHF population. TM provides a welcomed strategy for nurses to monitor CHF patients on a daily basis and for a longer time period, with the goal of keeping the patients out of the hospital (Greenberg & Cartwright, 2001). In fact, comparison data from the CMS reveals lower rehospitalization rates in Ohio homecare agencies that have implemented TM (CMS, 2013). With a CMS plan to reduce reimbursements for excessive readmission rates, the implementation of TM will also be supported by physicians, hospital administrators, and home care agencies. As integral domains for quality of life, *Healthy People 2020* (2010) goals are to assess patient reported outcomes, overall well-being, and participation measures that are influenced by physical, mental, and social functioning. Improved quality of life is suggested for CHF patients with TM who are able to remain at home in a stable condition with the family, and who are able to actively participate in self-care.

#### **Resistance to Change**

The implementation of TM contains upfront costs. These include system purchasing and increased staff hours for training and in-service hours. Cost recuperation and revenue gains may take a long time to realize, and can create resistance in moving forward (Health Resources and Services Administration [HRSA], 2013). Reimbursement for the services of TM is also a concern, as not all costs are reimbursed. Currently, Medicare only reimburses telehealth services in Health Professional Shortage Areas (HPSA) or in a county outside of a Metropolitan Statistical Area (MSA). Additionally, there is no standard payment scheme with TM for private payers or private insurance companies, and reimbursement varies state to state with Medicaid. As TM is becoming more widespread, utilized, and the benefits are realized, changes to reimbursement plans are projected. Eventually, Medicare will set the stage for payment to other parties (HRSA, 2013).

### **Special Considerations**

Special considerations include access to the necessary technical support staff and training of the staff and patients to use the TM technology. Elderly patients may not be technology-savvy and may require repeated demonstrations of TM use. In order to implement the TM system, workflow changes are required and additional staff may be needed initially. Other considerations include examining the technical infrastructure requirements in order to implement TM. The facility broadband connection will be tested for adequate encryption methods to maintain confidentiality due to the increased demands of data transmission (HRSA, 2013).

#### **Strategies to Gain Support**

It is important to raise the awareness of the need for change by discussing baseline practice-based data. By sharing evidence, a discomfort with the status quo will create a readiness for change (Melnyk & Fineout-Overholt, 2011). In order to gain support from stakeholders, it is important to discuss the return on investment (ROI) when implementing TM for CHF. The FAST Adoption of Significant Technologies (FAST) group conducted a meta-analysis of three programs using TM for CHF. The results yielded a decrease in ER visits and rehospitalizations, reducing average annual costs from \$11,549 to \$3,263 per

person. In addition, hospital charges for CHF patients using TM over a six month period showed an 81% reduction, from \$1,240,506 to \$229,929 (National Health Policy Institute [NEHI], 2009). For every one dollar invested, a \$2.10 benefit is realized. In addition to the financial perspective, 90% of patients approved the TM implementation, reported a greater confidence in managing their disease, and accounted to an increase in diet and medication compliance by using TM (NEHI, 2009).

### Timetable

The telehealth intervention will be presented to the facility management on June 1, 2013. A formal document will be submitted on June 15<sup>th</sup>, and literature will be distributed thereafter. In-service education to the staff will take place during the first two weeks of July. July 15<sup>th</sup> marks the date for the pilot unit implementation, with the end date on January 15, 2014. Outcome measurements (rehospitalizations) will be monitored during this time. If positive outcomes are favored, facility adoption and implementation of the TM technology for CHF is projected January 31, 2014 (see *Appendix B, Figure 1*, for a Gantt chart/timeline).

### **Population/Setting/Recruitment**

The TM intervention will be implemented in all patients' homes that are under the care of the homecare agency piloting the practice change, despite the age of the patients and the stage of CHF as classified by the New York Heart Association (NYHA). The recruitment criteria will include patients with a diagnosis of CHF (on or before July 15, 2013) with the intention to remain under the care of the agency for at least six months. Participants must have an access to a land-line phone, be English-speaking, and cognitively intact to be able to learn the use of the TM system. Participant exclusions would be cognitive or physical impairment that could hinder the ability to use the TM system. If the participant meets the inclusion criteria, an informed consent will be obtained and the participant will be recruited for the pilot study.

### Intervention

The intervention will utilize the Honeywell "HomeMed" Health Monitoring System, which is a small tabletop in-home monitor (HomeMed, 2013). The participants are required to take blood pressure,

heart rate, oxygen saturation, and weight on a daily basis at the same pre-determined time. Using the monitor, patients are prompted to answer yes/no questions regarding the CHF process with a single key press. The data is collected within 5-10 minutes and sent via phone line to the health care agency, where telehealth nurses review the data and follow-up with a phone call for abnormal readings. The telehealth nurse provides education on the importance of body weight measurements, medication compliance, and dietary restrictions involving salt and fluids, as well as the symptoms of worsening CHF. The telehealth nurse is also able to collaborate with the patient's provider for obtaining new orders, and make a home visit if necessary. When analyzing the outcomes at the end of the pilot study, the data on rehospitalization rates will be compared to the previous six-month time period where the usual care (visitation of homecare nurses two to three times a week) was provided.

#### **Evaluation**

### **Outcome Definitions**

The primary outcome that will be measured from the pilot study is the rehospitalization rates of the patients enrolled in the pilot study. The data will be collected by the registered nurses who are assigned to gather the TM data and from the electronic health records of the enrolled participants in the event they are readmitted for worsening condition. The secondary outcomes that will be collected, measured, and evaluated are emergency room visits, length of stay, and cost of the care provided.

#### **Outcome Measurement**

At the end of the six-month pilot study, the data collected from rehospitalizations will be compared with the baseline data. The baseline data will be rehospitalization rates obtained when the patients were receiving routine care. Routine care is defined as the care provided by homecare nurses two or three times a week. The empirical data will be tested for internal consistency by computing the Cronbach's alpha. The desirable alpha is greater than 0.80 (Polit & Beck, 2012). This evaluation will be reported in the final evaluation of the TM intervention study as an indicator of reliability.

#### **Data Collection and Frequency**

Data on rehospitalizations will be collected at the beginning of the intervention to gather a

baseline and at the end of the six month period to evaluate the changes. To assist in the data collection reliability and validity, the participants will utilize the same tools to gather the information. For example, the same telemedicine system (i.e. computer, weighing scale, blood pressure cuff, etc.) will be utilized for the same individual throughout the entire pilot study and for all participants enrolled in the study. Due to the error that may present utilizing biophysiological measures, it is important to consistently calibrate devices to decrease this risk (Polit & Beck, 2012). Additionally, the utilization of the test-retest method can assist with the inconsistencies that can be gathered from the incorrect reported health data. This is done by reviewing the patient record for possible data extremes to help ensure greater validity (Polit & Beck, 2012).

During the study, the TM trained nursing staff (two identified RNs) and the EBP team, consisting of four BSN prepared RNs will collect the data. The primary nurse researcher will be the main project coordinator to ensure the project direction and focus is maintained during the six months. The other nurse researchers will be tasked with data organization by creating a database. They will be responsible for updating the database with the incoming data received.

### **Donabedian Method**

When the final data is collected, the Donabedian method will be utilized to assess the effects of the practice change. The Donabedian model was developed to assess quality in healthcare by examining the steps, structure, process and outcomes (Donabedian, 2005). This method will be utilized in outcome measurement for the proposed intervention. The empirical data will be evaluated for reliability and validity. The Donabedian method was chosen for evaluation of this practice change based on its focus on the entire process not just on outcomes (Donabedian, 2005). This method examines all variables, both positive and negative; and accounts for them when examining the final outcome. Additionally, it supports the Institute of Medicine (IOM) priority concern regarding CHF disease process by evaluating all aspects of care that may contribute to the outcomes of the CHF patient population (Institute of Medicine of the National Academies, 2013).

### **Monitoring Implementation of Practice Change**

The implementation of TM in the patient population will require ongoing direction. In order to successfully implement the practice change, it is essential to follow the project time line to maintain focus. Each individual involved in the project will be updated on the specific roles, responsibilities, and deadlines. The nurse researchers will constantly reevaluate the need for further education related to the equipment provided to the patients. The research staff will be available on-site or by phone around the clock, seven days per week to troubleshoot any concerns that may arise during the study timeframe. Additionally, the technical services of Honeywell Inc. will be utilized to address any concerns with the "HomeMed" monitoring equipment.

### Long Term Outcome Monitoring

Patients' consent will be obtained to allow the researchers to follow and monitor the patient for at least two years post-intervention to evaluate the long-term effectiveness of TM on rehospitalization rates. Reduced rehospitalization rates during the two-year period will be indicative of positive impacts of TM on self-management of the CHF disease process. The EBP team will also continue to dedicate time for ongoing re-evaluation yearly of TM intervention and rehospitalizations and to evaluate how TM can assist in reducing those occurrences. If necessary, more detailed yes/no prompted questions regarding a specific area of concern will be added for further assessment. For high-risk CHF patients, the TM can assist with enhanced monitoring by requiring patients to submit the data twice a day instead of daily. Additionally, other long-term outcomes can be measured such as the length of stay, ER visits, and total costs.

Several areas will be assessed in determining the success of the practice change. The EBP team will monitor rehospitalization rates, and compare them to baseline statistics. Additionally, feedback on the use of TM via questionnaires will be obtained from the patients and the nursing staff involved in the pilot study.

### **Human Subjects Concerns**

With every human subject study, safety and privacy are the highest priority. Therefore, all involved researchers will complete the Collaborative Institutional Training Initiative (CITI) course. This

certification must be achieved before receiving approval to conduct research by the Institutional Review Board. Another human subject concern to consider is the possibility that the patient may experience harm from not receiving a hands-on assessment from a registered nurse. As telemedicine is a fairly new technology, the subtleties of the disease process must be thoroughly assessed to detect early exacerbations and to reduce the likelihood of harm or rehospitalization. To address this concern, future studies may include an intervention that consists of using TM in combination with receiving usual care.

### Budget

Implementation of the evidence-based project (EBP) project will accompany expenses such as new materials and record keeping systems. The budget will be strategically constructed and the expenses will be deducted from the allocated monies of the EBP fund and the continuing education fund offered by the facility incorporating the practice change. Due to budget limitations, the pilot study will only enroll patients who have Medicare as the primary insurance. At this time, telehealth services are only reimbursed by Medicare Claims Administration (CMS, 2012). Approximately, 50 patients are estimated to be enrolled in the pilot study. The total anticipated cost of the project is \$16,629 (see *Appendix C, Table 1* for a detailed budget).

Although the upfront costs are significant, the cost of the practice change is justified for two reasons. First, according to three meta-analysis studies, using telehealth monitoring (TM) in the CHF population results in a 81% reduction in hospital costs from \$1,240,506 to \$229,929 over a six month period; a savings of over two million dollars a year (National Health Policy Institute, 2009). Additionally, TM reduces the need for intensive home health or institutionalized services, such as a 24-hour monitoring at a nursing home. The Veterans Health Affairs (VHA) estimated costs of home health and nursing home services for chronic disease patients is approximately \$13,121 and \$77,745 per patient per year, respectively; compared to annual costs of only \$1,600 per patient for using TM services (Chumbler, Haggstrom, & Saleem, 2011). TM is not only cost effective, but also aids in improving quality of care measures. In addition, well-conducted meta-analysis studies on CHF patients have suggested that the use of TM decreases mortality rates and health care disparities by increasing access to care, which are three

overarching goals of Healthy People 2020 (2010) (Clarke et al., 2010; Klersy et al., 2009; Polisena et al.,

2010).

## Appendix A

# Table 1 Levels/Types of Evidence

Article #	(Clarke et al., 2011)	(Klersy et al., 2009)	(Polisena et al., 2010)	(Weintraub et al., 2010)
Level I: Systematic review or meta-analysis	X	X	X	
Level II: Randomized controlled trial				X
Level III: Controlled trial without randomization				
Level IV: Case-control or cohort study				
Level V: Systematic review of qualitative or descriptive studies				
Level VI: Qualitative or descriptive study (includes evidence implementation projects)				
Level VII: Expert opinion or consensus				

(Melnyk&Fineout-Overholt, 2011).

In patients diagnosed with CHF (P), how effective is the implementation of telehealth monitoring (TM) in the home (I) compared to the visitation of home healthcare nurses (C) in the prevention of rehospitalizations (O) over a 6-month time

### Table 2 Synthesis Table

	(Clarke et al., 2011)	(Klersy et al., 2009)	(Polisena et al., 2010)	(Weintraub et al., 2010)
Number of Hospitalizations (CHF Related)	TM patients ↓	TM patients ↓	TM patients ↓	TM patients ↓
Number of Hospitalizations (All Causes)	No Significant Difference	TM patients ↓	TM patients ↓	TM patients ↑
Mortality Rate	TM patients ↓	TM patients ↓	TM patients ↓	TM patients (a lower trend)
Number of Patients Hospitalized	N/A	N/A	TM patients ↓	N/A
Number of Emergency Department Visits	No Significant Difference	N/A	TM patients ↓	N/A
Bed Days of Care	No Significant Difference	N/A	TM patients ↓	TM patients ↓
Number of Outpatient Visits	N/A	N/A	TM patients ↑	N/A
Quality of Life	N/A	N/A	Inconclusive	N/A
Additional Supportive Information	*No Significant Difference in medication adherence or cost *Some of the samples were small *Usual care definition varied	*Usual care definition varied	*Potential bias related to lack of randomization in a few studies *Some of the samples were small *Usual care definition varied	*Higher rates of non- CHF related hospitalizations may be attributed to other chronic conditions
Level	1	1	1	2
Sample	3480 patients	6258 patients in RCTs 2354 patients in cohort studies	3082 patients	188 patients
Study Design	Systematic Review	Systematic Review	Systematic Review	Prospective, randomized control trial

### **Rapid Critical Appraisal of Systematic Reviews of Clinical Interventions/Treatments**

Artic	Article: (Clarke et al., 2011)				
1. A	re the results of the review valid?				
a.)	Are the studies contained in the review randomized	YES	NO	UNKNOWN	
	controlled trials?				
b.)	Does the review include a detailed description of the search	YES	NO	UNKNOWN	
	strategy to find all relevant studies?				
c.)	Does the review describe how validity of the individual	YES	NO	UNKNOWN	
	studies was assessed (e.g., methodological quality, including				
	the use of random assignment to study groups and complete				
	follow-up of the subjects)?				
d.)	Were the results consistent across studies?	YES	NO	UNKNOWN	
e.)	Were individual patient data or aggregate data used in the	YES	NO	UNKNOWN	
	analysis?				
2. W	hat were the results?		•	· · ·	

a.)	How large is the intervention or treatment effect (OR, RR,	i.	Favoring TM use on all-
	effect size, level of significance)?		cause mortality: CI 95%
b.)	How precise is the intervention or treatment (CI)?		[0.77 (0.61-0.97)]
		ii. iii.	Favoring TM use on all- cause hospital admissions: CI 95% [0.99 (0.88-1.11)] Favoring of TM use on CHF hospital admissions:
			CI 95% [0.73 (0.62-0.87)]
		iv.	Favoring control or non- TM use on all-cause emergency visits: CI 95% [1.04 (0.86-1.26)]

3. Will the results assist me in caring for my patients?

a.)	Are my patients similar to the ones included in the review?	YES	NO	UNKNOWN
b.)	Is it feasible to implement the findings in my practice	YES	NO	UNKNOWN
	setting?			
c.)	Were all clinically important outcomes considered, including	YES	NO	UNKNOWN
	risks and benefits of the treatment?			
d.)	What is my clinical assessment of the patient and are there	YES	NO	UNKNOWN
	any contraindications or circumstances that would inhibit me			
	from implementing the treatment?			
e.)	What are my patient's and his or her family's preferences	YES	NO	UNKNOWN
	and values about the treatment that is under consideration?			

(Melnyk&Fineout-Overholt, 2005)

### Rapid Critical Appraisal of Systematic Reviews of Clinical Interventions/Treatments

Article:	(Klersy et al., 2009)

1. Are the results of the review valid?

a.)	Are the studies contained in the review randomized controlled trials?	<u>YES</u>	NO	UNKNOWN
b.)	Does the review include a detailed description of the search strategy to find all relevant studies?	<u>YES</u>	NO	UNKNOWN
c.)	Does the review describe how validity of the individual studies was assessed (e.g., methodological quality, including the use of random assignment to study groups and complete follow-up of the subjects)?	<u>YES</u>	NO	UNKNOWN
d.)	Were the results consistent across studies?	YES	NO	UNKNOWN
e.)	Were individual patient data or aggregate data used in the analysis?	<u>YES</u>	NO	UNKNOWN

### 2. What were the results?

a.) b.)	How large is the intervention or treatment effect (OR, RR, effect size, level of significance)? How precise is the intervention or treatment (CI)?	<ol> <li>RCTs         <ol> <li>Favoring TM use on all-cause mortality: CI 95% [0.83 (0.73-0.95)]</li> <li>Favoring TM use on all-cause hospital admissions: CI 95% [0.96 (0.90-1.03)]</li> <li>Favoring of TM use on CHF hospital admissions: CI 95 [0.72 (0.64-0.81)]</li> <li>Cohort Studies             <ol> <li>Favoring TM use on all-cause mortality: CI 95% [0.53 (0.29-0.96)]</li> <li>Favoring TM use on all-cause hospital admissions: CI 95% [0.52 (0.28-0.96)]</li> </ol> </li> </ol> </li> </ol>
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3. Will the results assist me in caring for my patients?

a.)	Are my patients similar to the ones included in the review?	YES	NO	UNKNOWN
b.)	Is it feasible to implement the findings in my practice	YES	NO	UNKNOWN
	setting?			
c.)	Were all clinically important outcomes considered, including	YES	NO	UNKNOWN
	risks and benefits of the treatment?			
d.)	What is my clinical assessment of the patient and are there	YES	NO	UNKNOWN
	any contraindications or circumstances that would inhibit me			
	from implementing the treatment?			
e.)	What are my patient's and his or her family's preferences	YES	NO	UNKNOWN
	and values about the treatment that is under consideration?			

(Melnyk&Fineout-Overholt, 2005)

### Rapid Critical Appraisal of Systematic Reviews of Clinical Interventions/Treatments

Artio	cle:	(Polisena et al., 2010)			
1. A	re the results of the	review valid?			
a.)	Are the studies co	ntained in the review randomized	*YES	NO	UNKNOWN
	controlled trials?				
b.)	Does the review in	clude a detailed description of the search	YES	NO	UNKNOWN
	strategy to find all	relevant studies?			
c.)	Does the review d	YES	NO	UNKNOWN	
	studies was assess	ed (e.g., methodological quality, including			
	the use of random				
	follow-up of the subjects)?				
d.)	Were the results consistent across studies?			NO	UNKNOWN
e.)	Were individual patient data or aggregate data used in the		YES	NO	UNKNOWN
	analysis?				

2. What were the results?

a.)	How large is	I.	Favoring TM use on all-cause mortality: CI 95% [0.64 (0.48-0.85)]
	the	II.	Favoring TM use on all-cause number of patients hospitalized: CI 95%
	intervention		[0.77 (0.65-0.90)]
	or treatment	III.	Favoring TM use on all-cause hospital admissions
	effect (OR,		1. From 2 pre-post studies: 0.46 vs. 1.54, measures of variation not
	size level of		reported & 0.65 vs. 1.29, measures of variation not reported
	significance)?		2. From 1 RCT: 0.19 vs. 0.20, measures of variation not reported
b.)	How precise		3. From 1 observational study: 0.05 vs. 0.15, measures of variation not
,	is the		reported
	intervention	IV.	Favoring control or non- TM use on all-cause hospital admission
	or treatment		1. From 1 RCT: 0.95 vs. 0.81, measures of variation not reported
	(CI)?		2. From 1 observation study: 0.46 vs. 0.10, measures of variation not
			reported
		V.	Favoring use of TM on number of ED visits
			1. From 7 studies: lower mean number of ED visits (mean not reported)
			2. From 1 pre-post study: 0.17 vs. 0.63, measures of variation not
			reported
			3. From 1 RCT on CHF-related ED visits: 0.1 vs. 0.7, measures of
			variation not reported
		VI.	Favoring TM use on number of bed days (LOS)
			1. From 2 observational studies: 1.21 vs. 1.97 & 2.11 vs. 3.93
			2. From 2 pre-post studies: 2.19 vs. 8.08 & 1.65 vs. 8.63
			3. From 2 RCTs on CHF-related LOS: 0.46 vs. 0.97 & 2.69 vs. 3.75
			4. From 1 pre-post study on CHF-related LOS: 5.87 vs. 13.75
		VII.	Favoring use of TM on number of outpatient visits:
			1. From 2 observational studies found lower mean number of outpatient
			visits in TM group vs. usual care (mean values not reported)

	VIII.	Favoring control or non-TM use on number of outpatient visits:
		1. From 2 RCTs reported greater number of outpatient and home care
		visits in TM group vs. usual care (mean values not reported)
	IX.	Favoring TM use on QOL
		1. From 13 studies: increased QOL
	X.	Favoring control or non-TM use on QOL
		1. From 7 studies: no significant differences

### 3. Will the results assist me in caring for my patients?

a.)	Are my patients similar to the ones included in the review?	YES	NO	UNKNOWN
b.)	Is it feasible to implement the findings in my practice	YES	NO	UNKNOWN
	setting?			
c.)	Were all clinically important outcomes considered, including	YES	NO	UNKNOWN
	risks and benefits of the treatment?			
d.)	What is my clinical assessment of the patient and are there	YES	NO	UNKNOWN
	any contraindications or circumstances that would inhibit me			
	from implementing the treatment?			
e.)	What are my patient's and his or her family's preferences	YES	NO	UNKNOWN
	and values about the treatment that is under consideration?			

\* With the exception of a few of the studies (Melnyk&Fineout-Overholt, 2005)

### **Rapid Critical Appraisal of Randomized Clinical Trials (RCTs)**

Artic	cle:	(Weintraub et al., 2010)			
1. A	re the results of the	study valid?			
a.)	Were the subjects control groups?	randomly assigned to the experimental and	<u>YES</u>	NO	UNKNOWN
b.)	Was random assig were first enrolling	nment concealed from the individuals who g subjects into the study?	<u>YES</u>	NO	UNKNOWN
c.)	Were the subjects	and providers blind to the study group?	<u>YES</u>	NO	UNKNOWN
d.)	Were reasons give the study?	en to explain why subjects did not complete	<u>YES</u>	NO	UNKNOWN
e.)	Were the follow- u fully study the effe	up assessments conducted long enough to ects of the intervention?	<u>YES</u>	NO	UNKNOWN
f.)	Were the subjects randomly assigned	analyzed into the group to which they were 1?	<u>YES</u>	NO	UNKNOWN
g.)	Was the control gr	roup appropriate?	<u>YES</u>	NO	UNKNOWN
h.)	Were the instrume and reliable?	ents used to measure the outcomes valid	YES	NO	UNKNOWN
i.)	Were the subjects demographic and	in each of the groups similar on baseline clinical variables?	<u>YES</u>	NO	UNKNOWN

### 2. What are the results?

a.)	How large is the	i	Favoring the use of TM on CHF related hospitalization: CHF
	intervention or		patients had 50% less CHF related admissions in the intervention
	treatment effect?		group compared to the control CI 95% [0.50 (0.25-0.99), p=0.05]
b.)	How precise is the	1	Favoring the use of TM on HF inpatient days: Intervention group
	intervention or		was CI 95% [4.73(0.19-117.3)] compared with CI 95% [11.86(0.36-
	treatment (CI)?		396.0)] in the control group
		ii	A trend of reduced mortality was seen in the intervention group
			[1.1%] when compared to the control group $(4.3\%)$ (p=.209)
		iii	Favoring the use of TM on HF inpatient days: intervention group
			was CI 95% [4.73 (0.19-117.3)] compared with CI 95% [11.86
			(0.36-396.0)] in the control group.

### 3. Will the results assist me in caring for my patients?

a.)	Were all clinically	YES	NO	UNKNOWN			
	important outcomes						
	measured?						
b.)	What are the risks and	Benefits include decreased CHF related hospitalizations, decreased					
	benefits of this treatment?	length of stay in the hospital, and reduced trend in mortality. Risks					
		were not identified although there may be an adaptation period or					
		learning curve for some patients depending	on their con	mfort level			

		with technology. Detailed cost analysis needs to be explored further.						
c.)	Is the treatment feasible in	YES	NO	UNKNOWN				
	my clinical setting?							
d.)	What are my	Most patients understand that they have a c	hronic disea	use and desire				
	patients/family's values and	interventions that will help to slow their disease progression, keep						
	expectations for the	them from being cared for in the hospital, a	nd increase	their quality				
	outcome that is trying to be	of life. An intervention such as TM, tailored toward to the patient's						
	prevented and the treatment	lifestyle, is promising for the future of hear	t failure.					
	itself?							

(Melnyk&Fineout-Overholt, 2005)

Table 7 Grid

Clarke, M., Shah, A., & Sharma, U. (2011). Systematic review of studies on telemonitoring of patients with congestive heart failure: a meta-analysis. *Journal of Telemedicine and Telecare*, 17, 7-14.

Author/	Design/Method	Sample/Setting	Major	Measurement	Data	Findings	Appraisal:
			Variable		Analysis		Worth to
Conceptual			s Studied				Practice
<b>Framework</b>	Sustamatia POI	12 publications used	11/1.	Mortality (10	Moto	Overall reduction	Woolmogoog
(Clarke et al., 2011)	Systematic KOL	for moto on aluaio	IVI.	Moltanty (10			vveaknesses:
2011)		for meta-analysis	Use of	studies) and	analysis was	in all-cause	Several studies
	To evaluate the	out of 125 resulted	1 IVI	nospital	performed	mortanty (P 4	were very small
	effectiveness of	articles from initial	DUI	admission (6	using the	0.02)	with a sample
	TM on patients with CHF	search	DVI:	studies) were the	RevMan 5		size of less than
			Number	most common	statistical	No overall	50 patients
	Databases searched	Studies included	of CHF	primary	package	reduction in all-	
	include Medline, Cinhal,	3480 patients. The	hospitaliz	outcomes	(Review	cause hospital	The definition of
None	British	follow-up period of	ations	measured	Manager	admission (P <sup>1</sup> / <sub>4</sub>	care and usual
	Nursing Index, ACM,	the studies was 3–			Version 5)	0.84), although	care varied
	Scopus, Safari, HMIC,	15 months	DV2:	Secondary	from the	there was a	significantly
	IEEE and		Number	outcomes such as	Cochrane	reduction in CHF	which makes
	Springerlink	10 studies used	of all	QOL, cost,	library	hospital admission	data more
		physiological	cause	adherence		(P ¼ 0.0004).	difficult to
	Search terms/key words	parameters such as	hospitaliz	behavior and	Cochrane's		analyze
	included: congestive heart	body weight, heart	ations	visits to other	test was used	No reduction in	-
	failure OR heart failure	rate, blood		health providers	for statistical	all-cause	
	AND tele* OR remote	pressure and an	DV3:	were also	heterogeneity	emergency	Usual care in the
	patient monitoring OR	electrocardiogram	Mortality	measured in		admission (P <sup>1</sup> / <sub>4</sub>	control arm
	homecare management	(ECG). In two of	Rate	some studies	Publication	0.67)	differed. For
		these			biases was		example, usual
	Search was modified to	studies, only daily	DV4:	10 studies	assessed by	TM in conjunction	care varied from
	find randomized control	body weight was	Number	reported	means of	with nurse home	routine home
	trials	transmitted but the	of ED	mortality as the	funnel plots	visiting and	visits being
		patient also gave	visits	primary outcome	1	specialist unit	conducted by
		answers to simple		(5 of these	Variables	support can be	primary care
	Dates queried include	questions regarding	DV5:	reported	were	effective in the	doctors, with
	January 1969 and	their HF symptoms,	Bed Days	significant	expressed as	clinical	telephone

October 2009, and	such as ease of	of Care	reductions in	risk ratios	management of	support available
searches were conducted	breathing. Data was		mortality) and	(RR) with	CHF patients and	by nurses during
between	transmitted to a		were large	95%	help to improve	office hours or
December 2008 and	remote center in		studies that had	CI	their QOL	home visits with
October 2009	which a health care					a specialty
	professional was		Funnel plots did		No significant	trained nurse
TM defined as equipment	responsible for any		not indicate bias,		difference in	nurses
being installed in the	needed follow-up				length of stay in	
patient's home and	-		6 studies reported		hospital,	Intervention was
requires some form of	Inclusion criteria		all-cause hospital		medication	not the same in
communication. In most	included: studies		admissions as the		adherence or cost	all studies, with
studies, a telephone	that were		primary outcome			differences in the
connection	randomized				Favoring TM use	type of
was used. In some studies	controlled trials that		7 studies		on all-cause	monitoring
broadband was used for	included an		provided the		mortality: CI 95%	-
the	intervention and		number of		[0.77(0.61-0.97)]	Strengths:
communication and this	control arm; control		emergency visits			MOTIVA system
was also employed for a	arm had a clear		as a secondary		Favoring the TM	(M Clarke et
video link	definition of usual		outcome		use on all cause	al)was identified
	care;				hospital	as the most
	CHF population,		9 studies		admissions: CI	advanced TM
	trials had at least 50		evaluated the		95% [0.99(0.88-	system as it
	patients		effect of		1.11)]	collected vital
			intervention on			sign readings and
			length of stay in		Favoring the TM	sent them trans-
	Exclusion criteria		hospital due to		use of CHF	telephonically,
	included: studies		exacerbated CHF		admissions: CI	and also
	that gave no specific		event		95% [0.73(0.62-	displayed
	description of the		and/or any cause		0.87)]	medication
	care provided		hospitalization			reminders,
	to patients in the		among the		Favoring control	motivational
	control arm; only		patients in		or non-TM use on	messages,
	telephone support		studies		all-cause ED	health-related
	was used for follow-				visits: CI 95%	surveys and
	up, that is,				[1.04 (0.86-1.26)]	educational
	no TM equipment					messages via the

				(
	was used; and			patient's TV
	patients that were			screen
	not monitored at			
	home			Conclusion:
				Patients lived
				longer, with a
				reduced amount
				of time in
				hospital and an
				improved quality
				of life with TM
				modalities
				Feasibility:
				TM should be
				explored as data
				suggests
				beneficial
				outcomes for
				CHF patients
				-

Klersy, C., De Silvestri, A., Gabutti, G., Regoli, F., & Auricchio, A. (2009, October 27). A meta-analysis of remote monitoring of heart failure patients.

Journal of the American College of Cardiology, 54(18), 1683-1694.

Author/	Design/Method	Sample/Setting	Major	Measurement	Data	Findings	Appraisal:
			Variables		Analysis		Worth to
Conceptual			Studied				Practice
Framework		252 1	<b>TT</b> 7.1	Dente	TE1 11 00		<b>**</b> 7 <b>*</b>
(Klersy et al.,	Systematic ROL	253 abstracts were		Data that was	Three different	Median	Weaknesses:
2009)	-	retrieved; however,	Use of	extracted	approaches of care	follow-up	Significant
	Purpose:	56 studies were	TM	included: type of	were identified: 1)	duration was	variances in
	To assess the effect of	excluded because		study (multicenter	a usual care	6 months for	monitoring
	remote patient monitoring	they were duplicated	DV1:	or single center),	approach, which	RCTs and 12	parameters and
	(RPM) on the outcome of		Number	total number of	referred to in-	months for	mode of
	CHF patients	197 abstracts were	of	patients, number	person visits at the	cohort	monitoring
		resulted and	hospitaliz	of arms/periods,	doctor's office,	studies.	
None	Searched articles were	reviewed; 20 of	ations	mean duration of	clinic, or at ED		Significant
	from January 2000 and	these were RCTs and		follow-up, age,	without additional	RCTS:	organizational
	October 2008	the remainder were	DV2:	sex, New York	phone calls to and	Favoring the	and procedural
		cohort studies	Number	Heart Association	from the patient; 2)	use of TM on	variances as to
	Bibliographic search		of all	functional class,	phone monitoring	all-cause	how to organize
	utilized The National	6,258 patients and	cause	and left	approach including	mortality: CI	the response of
	Guideline Clearinghouse,	2,354 patients were	hospitaliz	ventricular	scheduled	95%	the health care
	PubMed, EMBASE,	included in RCTs	ations	ejection fraction	structured phone	[0.83(0.73-	professionals to
	CINAHL, and the	and cohort studies		of included	interaction with	0.95)]	data obtained
	Cochrane Library		DV3:	patients	the health care		from the RPM
			Mortality		professional (with	Favoring TM	monitoring
	Key words/search terms		Rate	For each arm,	or without home	use on all	devices
	were "Heart Failure "AND			person-years of	visits) and	cause hospital	
	"Telemedicine" OR			follow-up, and	reporting of	admissions:	Strengths:
	("heart failure" AND			the modality of	symptoms and/or	CI 95% [0.96	Large number of
	"remote patient			care were	physiological data;	(0.90-1.03)]	meta-analyzed
	monitoring"			measured	and 3) a		patients
					technology-	Favoring of	
	Modifiers included the			Other outcomes	assisted	TM use on	Statistical
	inclusion of full-text			that were	monitoring	CHF hospital	measurements are
	articles in peer reviewed in			measured include	approach relying	admissions:	more advanced
	which at least 2 treatment			death from any	on information	CI 95%	when in

arms were evaluated,		cause, first	communication	[0.72(0.64-	comparison to
RCTs or observational		hospitalization for	technology, with	0.81)]	some of the other
cohort studies		any cause and	transfer of		ROL
		first	physiological data	Cohort	
Articles could be written		hospitalization for	(Both 2 and 3	Studies:	Data is conclusive
in English, Spanish,		CHF	classified as RPM	Favoring the	in the support of
German, French, or Italian				use on all-	home TM
		The quality of the	Frequency	cause	modalities
		study was rated	comparisons of the	mortality: CI	
		based on	cumulative	95% [0.53	Conclusion:
		adherence to the	incidence of events	(0.29-0.96)]	Both RCTs and
		CONSORT and	(number of		cohort studies
		STROBE	patients with	Favoring TM	showed that RPM
		statements and	events/total	use on all	was associated
		graded on a 0 to	number of patients	cause-hospital	with a
		10 visual analog	per arm) between	admissions:	significantly
		scale	the usual care	CI 95% [0.52	lower number of
			approach and RPM	(0.28-0.96)]	deaths
			strategies for		
			measured		Feasibility:
			outcomes		TM is reasonable
					to pursue.
			The relative risk		especially given
			(RR) and 95%		that costs
			confidence interval		associated with
			(CI) for each		hospitalizations
			outcome in each		and is decreased
			study were		with
			calculated.		implementation
					<b>r</b>
			Study RRs were		
			pooled according		
			to the Mantel-		
			Haenszel fixed		
			effects method.		

		To account for	
		differences among	
		studies,	
		DerSimonian and	
		Laird random	
		effect models were	
		used	
		Statistical	
		heterogeneity was	
		evaluated by the	
		Cochran Q test and	
		measured by the I2	
		statistic	

Polisena, J., Tran, K., Cimon, K., Hutton, B., McGill, S., Palmer, K., & Scott, R. E. (2010). Home telemonitoring for congestive heart failure: a systematic review and meta-analysis. *Journal of Telemedicine and Telecare*, *16*(2), 68-76.

Author/	Design/Method	Sample/Setting	Major	Measurement	Data	Findings	Appraisal:
			Variables		Analysis		Worth to
			Studied		Analysis		Practice
Conceptual							
Framework							
(Polisena et al.,	Systematic review of	6236 total citations	IV1:	Quality of the	Random	Favoring TM	Weaknesses:
2010)	literature (ROL)	resulted. From these, 21 studies (3082 patients) were	Use of TM	studies was assessed using a modified version	effects model was used to compute	use on all- cause mortality: CI	Only 7 of the 21 articles that were
	Purpose: To review studies that examine the clinical outcomes patient quality	included in the review. Exclusion criterion included inappropriate study design, intervention.	DV1:: Mortality	of a tool developed by Hailey et al.	treatment efficacy to measure the average effect of the intervention across all studies	95% [0.64(0.48- 0.85)]	examined were either good or high quality
None	of life (QOL) and the use of health-care services for home tele health monitoring (TM)compared with those of usual care Usual care included	comparator, outcome and/or inappropriate patient population. Of the 21 studies, 11 RCT, 4 Pre-post studies, 6 Prospective Cohort	DV2: QOL DV3: Bed days of care	Using the Quality Assessment, 3 of the 17 articles were classified as high quality, 4 were rated good	Statistical analysis (STATA8.2) was used to analyze data 95% confidence	Favoring TM use on all- cause number of patients hospitalized: CI 95% [0.77(0.65- 0.90)]	There were significant variances between the groups related to the number of emergency department visits
	up by a primary care physician or specialist	Studies		quality, 4 were rated fair to good quality, 5 were	also calculated to show the reliability	Favoring TM use on all-	home TM was associated with

after patient discharge		DV4:	rated poor to fair	of the summary	cause	increased primary
from hospital	17 of the O1 studies	Visita to the	quality and 1 was	estimate	hospital	care visits but
	17 of the 21 studies	visits to the	rated poor quality		admissions	does not give
	were focused on the	department			*From 2 pro	cause of visits
Medline, Medline Daily Update, Medline In- Process and Other Non- Indexed Citations, BIOSIS Previews, EMBASE, CINAHL and PsycINFO, PubMed, the Cochrane Library, and the Centre for Reviews and Dissemination (CRD)	comparing home TM with usual care (8 RCTs, 9 Observational) 4 of out of the 11 RCTs had 3 comparative indicators including home TM telephone	(ED) visits DV5: Visits to the primary care or specialist visits	3 RCTs with 3 comparator arms were rated good quality and 1 was poor to fair quality	Count data such as the number of hospitalizations were summarized using rate ratios to measure the number of events per patient and to account for varying	post studies: 0.46 vs. 1.54, measures of variation not reported & 0.65 vs. 1.29, measures of variation not	Instruments used to assess QOL, were extremely varied, more continuity may be beneficial for future studies
include the databases searched Key words/search terms: [telehealth or telemedicine or telecare or telemonitor*] and [home* or in-home* or	support and usual care	15115	using various instruments such as the Minnesota Living With Heart Failure Questionnaire, SF-12,Health Survey, and Barnason Efficacy Expectation	follow-up lengths Dichotomous data such as mortality status, hospitalizations or emergency department visits were summarized using risk ratios	reported *From 1 RCT: 0.19 vs. 0.20, measures of variation not reported	Subjects in some of the observational studies were assigned to an intervention group by a physician instead of a randomized process which
residen*] and [congestive			Seale-		control or	of bias
heart failure or CHF].					non-TM use	
					on all-cause	
					hospital	Variances among

Articles searched were			admission	the types of TM
from 1998-2008				systems was not
			*From 1	discussed
			RCT: 0.95	
No language restrictions			vs. 0.81,	
during search			measures of	Strongths
during search			variation not	Strengths.
			reported	Relationship was
			* From 1	demonstrated
			observation	between the use of
			study: 0.46	TM and lower
			vs 0.10	incidences of
			measures of	mortality and
			variation not	hospitalizations
			reported	
			reponed	
				Clinical
			- · ·	heterogeneity was
			Favoring the	present in the
			use of TM on	assessment of
			number of	many outcomes of
			ED visits:	interest
			* From 7	
			studies:	
			lower mean	
			number of	Conclusion:
			ED visits	The evidence
			(mean not	suggests that
			reported)	home TM mav
			. ,	provide better
			* From 1 pre-	clinical outcomes

			post study:	for patients with
			0.17 vs. 0.63,	CHF compared
			measures of	with usual care
			variation not	specifically with
			reported	decreasing the
				number of
			*From 1	hospitalizations
			RCI on	and decreasing
			CHF-related	mortality rates in
			ED VISITS: 0.1	CHF patients
			VS. 0.7,	
			measure of	
			reported	Feasibility:
			reported	C C
				TM is reasonable
				to pursue,
			Favoring TM	especially given
			use on	that costs
			number of	associated with
			bed days	hospitalizations is
			(LOS)	decreased with
			* From 2	implementation
			observational	
			studies:	
			1.21vs 1.97	Types of TM need
			& 2.11	to be explored
			vs3.93	further
			*From 2 pre-	
			post studies	
			2.19 vs. 8.08	

			& 1.65 vs.	
			8.63	
			*From 2	
			RCTs on	
			CHF- related	
			LOS: 0.46 vs.	
			0.97 & 2.69	
			vs. 3.75	
			* From 1 pre-	
			post study on	
			CHF related	
			LOS: 5.87 vs.	
			13.75	
			Favoringusa	
			of TM or	
			of TM off	
			number of	
			outpatient	
			VISITS:	
			*From 2	
			observational	
			studies found	
			lower mean	
			number of	
			number of	
			outpatient	
			VISIUS IN TIM	
			group vs.	
			usual care	

			(mean values	
			not reported)	
			Equating	
			Favoring	
			non- 1 w use	
			on number of	
			outpatient	
			visits:	
			*From 2	
			RCTs	
			reported	
			greater	
			number of	
			outpatient	
			and home	
			care visits in	
			TM group vs.	
			usual care	
			(mean values	
			not reported)	
			Favoring TM	
			use on QOL:	
			*From 13	
			studies:	
			increased	

			QOL	
			Equating	
			ravoring	
			control or	
			non-TM use	
			on QOL	
			* From 7	
			studies: no	
			significant	
			differences	

Weintraub, A., Gregory, D., Patel, A. R., Levine, D., Venesy, D., Perry, K., Konstam, M. A. (2010). A multicenter randomized controlled evaluation of automated home monitoring and telephonic disease management in patients recently hospitalized for congestive heart failure: the SPAN-CHF II trial. *Journal of Cardiac Failure*, *16*(4), 285-292

Author/Conceptual	Design/Method	Sample/Setting	Major	Measurement	Data	Findings
Framework			Variables Studied		Analysis	
			Studieu			
(Weintraub et al.,	Prospective,	Inclusion criteria included patients	IV1:	Compliance with	Descriptive statistics were	Favoring
2010)	randomized control	who has been hospitalized within	Use of	heart failure	used to describe baseline data	the use of
	trial	the prior 2 weeks	AHM	medication was assessed	between the two groups	TM on CHF
	Purpose:	Exclusion criteria included a	DV1:		T-tests were used to compare	related
	Assess the impact	comorbidity other than CHF that	Number of	Quality of Life was	continuous variables	hospitalizat
	if an automated	was identified as the primary cause	CHF related	assessed using the		ion: CHF
	home health	for decreased life expectancy or	hospitalizati	Minnesota Living	Chi-Square tests measured	patients had
	monitoring (AHM)	disability; acute myocardial	ons	with Heart Failure	discrete variables	50% less
	intervention	infarction during the		Questionnaire		CHF
None		hospitalization or 30 days prior to	DV2:		Poisson regression equations	related
	Body weight,	admission; angina not responsive to	All- cause		used to compare the number	admissions
	blood pressure,	medical treatment; invasive cardiac	hospitalizati		of CHF hospitalizations	in the
	heart rate, &	procedures such as open heart	on rates		between groups	interventio
	subjective reports	surgery or cardiac stenting while	DVA			n group
	transmitted by	being hospitalized, 30 days prior to	DV 3:			compared
	AHM	enrollment, or planned within 90	All- cause			to the
	Developed at the second	days after that start of the study;	mortality			control CI
	Baseline data such	inability to independently stand to	rates			95%[0.50
	as the presence of	obtain weight; and absence of a				(0.25 - 0.99),
	diabatas aurrant	working fand fine				p=0.03]
	diabetes, current	199 patients randomized to either				Favoring
	and prescribed	group (05 intervention group; 03				the use of
	heart failure	Control Group)				control or
	medications was	Control Group)				non-TM on
	gathered	Subjects were followed at 4 sites				all-cause
	Sumered	for at least 90 days				hospitalizat

Randomized			ions: There
control group			were
received the nurse			approximat
directed			ely 24%
Specialized			higher for
Primary and			the
Networked Care in			interventio
Heart Failure			n group CI
(SPAN-CHF)			95% [0.92
program and the			(0.33-
randomized			2.57)]
intervention group			when
received SPAN-			compared
CHF in			to the
conjunction with			control
AHM			group
			CI
Nurse managers			95%[0.74
collected data via			(0.29-
telephone at Day			1.89)]
45 and 90			
			Favoring
			the use of
Cardiologist was			TM on HF
blinded to			inpatient
intervention and			days:
control group			Interventio
			n group
			was CI
			95%[4.73(0
			.19-117.3)]
			compared
			with CI
			95%[11.86(
			0.36-
			396.0)] in

			the control
			group
			A trend of
			reduced
			mortality
			was seen in
			the
			interventio
			n group
			(1.1%)
			when
			compared
			to the
			control
			group
			(4.3%)
			(p=0.209).
			Favoring
			the use of
			TM on HF
			inpatient
			days: the
			interventio
			n group
			was CI
			95% [4.73
			(0.19-
			117.3)]
			compared
			with CI
			95%
			[11.86(0.36
			-396)] in

			the control
			group.
			Patients
			taking
			either an
			ACE
			inhibitor or
			angiotensin
			receptor
			blocker had
			70% fewer
			rehospitaliz
			ations than
			patients
			who were
			not taking
			modication
			s CI 95%
			5 C1 ) 5 / 0
			0.57)
			n < 0.011
			L (0101]

# Appendix B

# Figure 1. Gantt Chart/Timeline 2013-2014.

Project Timeline

	June	July	August	September	October	November	December	January
Presentation to Management	June 1							
Formal Document Submitted	June 15							
Literature Distribution	June 15							
In-Service Education		1-14						
Pilot Unit Implementation		July 15, 2013: Pilot						January 15, $2014$
Implementation		Start Date						Pilot End Date
Facility Implementation								January 31, 2014: Facility Implementation
Evaluation		Ongoing From						
		July 15, 2013						

Implementation

Time

# Appendix C

Category	Reason	Total Cost
Personnel	<ol> <li>4 RNs (researchers): Income paid from field staff budget = \$0</li> <li>2 telehealth RNs: Care covered under Medicare reimbursement = \$0</li> <li>1 NP from heart clinic (program mentor): Consulting fee \$80/hr. x 10 hrs. = \$800</li> <li>1 PT present during the initial project meeting to give feedback (3 hours): Covered under continuing education fund- \$0</li> <li>1 OT present during the initial project meeting to give feedback (3 hours): Covered under continuing education fund - \$0</li> <li>1 Dietician present during the initial project meeting to give feedback (3 hours): Covered under continuing education fund - \$0</li> <li>1 Dietician present during the initial project meeting to give feedback (3 hours): Covered under continuing education fund - \$0</li> </ol>	\$800
New Materials	<ol> <li>TM devices, cables, and equipment: \$300 x 50 units: \$15,000</li> <li>Easy 1-2-3 instruction manual for TM: \$0 (included with TM device)</li> <li>New practice change update with literature distribution to facility staff/patients: \$0 (included in the supplies budget of the agency)</li> </ol>	\$15,000
New Record Keeping Systems	<ol> <li>Central surveillance station/computer: \$ 500</li> <li>3 computers: \$0 (available on-site)</li> <li>Statistical programs: SPSS 20 - \$79</li> </ol>	\$579
Training	<ol> <li>In-service education on use of TM to staff: \$0 (complimentary service provided by HomeMed Inc.)</li> <li>Education on use of TM to patients/families by a RN (1 hour per patient): Care covered under Medicare reimbursement= \$0</li> </ol>	\$0
Travel	One-way mileage reimbursement for RNs who make a homecare visit on an as-needed basis: 500 miles $x $ \$0.50 per mile = <b>\$250</b>	\$250
TOTAL	*	\$16, 629

Table 1. Proposed Budget for Implementing Telehealth in Homecare Practice.

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